

## Hyperion Enterprise 6.3: Create and Manage Applications

天數: 5 天

### 學習內容

This course is designed to teach you how to create and manage Enterprise applications. You learn how to create an application, load metadata and data, create and process journal entries, create intercompany transactions, consolidate data, and create reports.

Exercises and a case study provide hands-on practice.

### 先修條件

#### 建議先修條件

Knowledge of spreadsheets

Basic Microsoft Windows skills

### 課程目標

Create an Enterprise application, including dimensions, data entry forms, and security

Create intercompany transactions and journal entries

Load, enter, and consolidate data

Create reports using Hyperion Enterprise Reporting

### 課程大綱

Hyperion Enterprise Overview

Navigating Hyperion Enterprise

Setting Up a Hyperion Enterprise Application

Design Considerations

Categories

Defining Categories and Periods

Implementing Journal Numbering and Proportion and Elimination Detail

Entities

Creating Organizations

Defining Organizations

Defining Currencies

Defining Entity Ownership

Setting Up Percent Consolidation and Percent Ownership

Creating Substructures and Subentities

Editing Organizations

Creating Entity Lists

Accounts

Creating a Chart of Accounts

Adding Account Groups

Creating Subaccounts and Currencies

Creating Account Lists

Data Entry

Setting Data Schedule Options

Defining Schedules and Viewing Consolidation Detail

Formulas

Creating Formulas

Implementing Chart Formula Functions

Building Methods and Formula Links

Creating Special Chart Methods

Importing and Exporting Formulas

Journals

Defining Journal Entities

Implementing Automatic Journal Numbering

Processing Journals

Loading and Extracting Journals

Creating Journal Production Reports

Consolidation and Intercompany Transactions

Changing the Consolidation View

Identifying the Consolidation Status

Performing Consolidations

Setting Up Intercompany Transactions

Attaching Intercompany Subaccounts to Intercompany Accounts

Generating Intercompany Matching Reports

Database

Setting Database Options

Editing Data

Loading and Extracting Data

Setting the No Data to Zero Option

Locking and Unlocking Data

Loading Data Using Entity and Account Conversion Tables

Creating Data Formats

Hyperion Retrieve

Setting Up and Starting Retrieve

Creating Formulas Using Hyperion Retrieve Arguments and Functions

Importing Data Using the HPVAL Function

Exporting Data Using the HPLNK Function

Hyperion Enterprise Reporting

Creating Reports and Formatting Reports

Creating and Managing Report Sets

Adding Text and Financial Functions to Reports

Creating Books and Implementing Security

Setting Up Groups, Users, and Security Classes

Loading and Extracting Security

Running Security Reports

Creating Rollovers

Hyperion Enterprise Web

Adding Applications to Hyperion Enterprise Web

Navigating Hyperion Enterprise Web

Entering Data

Consolidating Data

Locking and Unlocking Data

## 相關課程

Hyperion Enterprise 6.3: Create & Manage Reports & Spreadsheets