

Hyperion Master Data Management 9.0 Administration

Duration: 3 Days

What you will learn

Hyperion System 9 Master Data Management (Hyperion MDM) enables organizations to synchronize master data across Business Performance Management applications including BI platforms, financial and analytic applications, and transaction systems. In this course, you learn how to administer Hyperion MDM to manage changes in enterprise master data.

Prerequisites

Suggested Prerequisites Basic knowledge of Hyperion Business Performance Management products Basic accounting concepts

Course Objectives

Describe the Hyperion MDM architecture Manage versions and hierarchies Configure applications Manage and organize properties Implement business rules Describe Hyperion MDM concepts and terminology Navigate the Hyperion MDM user interface Load master data Export master data Manage security Track master data changes

Course Topics

Master Data Management Overview

Describing Master Data Master Data Management Challenges Hyperion MDM Solution Hyperion System 9 Key Benefits of Hyperion Master Data Management Master Data Key Terms and Concepts

Navigating the Hyperion MDM User Interface

Connecting to Hyperion MDM Applications Working with Hierarchies Viewing Node Properties

Working with Master Data

Working with Hierarchies Searching for Nodes

Comparing Master Data

Hyperion MDM Architecture

Hyperion MDM NTier Architecture Hyperion MDM User Hyperion MDM Web Architecture Launching Hyperion MDM Web Client

Creating and Configuring Hyperion MDM Applications

Creating Hyperion MDM Applications Configuring Hyperion MDM Applications Configuring System Preferences

Building the Master Data Structure

Working with Versions Managing Hierarchies

Managing Properties

Hyperion MDM Properties Overview Creating Property Categories Property Types Creating and Configuring Properties Working with Formulas

Setting Up Node Types

Node Types Overview
Creating Node Types
Configuring Node Types
Troubleshooting Common Errors

Implementing Business Rules

Validations and Verifications Overview Creating Validations and Verifications Assigning Validations and Verifications

Loading Master Data

Importing Master Data Overview
Importing Data to New Versions
Combining Master Data Versions
Importing Data to Existing Versions

Exporting Master Data

Exporting Data Overview
Exporting Hierarchies
Creating Generation Exports
Creating Hierarchy Compare Exports
Exporting to a Database Table
Creating and Exporting Books

Managing Security

Security Overview
Managing Node Access

Creating and Managing Nodes Access Groups Creating and Managing Users

Auditing Master Data

Tracking Master Data Changes Analyzing Master Data Changes Creating As Of Versions Viewing Transaction History Reports Exporting Hierarchy Differences