

# Data Integration and ETL with Oracle Warehouse Builder: Part 1

**Duration: 3 Days** 

What you will learn

This Data Integration and ETL with Oracle Warehouse Builder: Part 1 training teaches you how to load data by executing the mappings or the process flows. Explore the integration of Warehouse Builder with OBI EE, along with the Warehouse Builder architecture and configuration.

Learn To:

Load data by executing the mappings or the process flows.

Use OWB features to manage metadata changes, debug mappings, backup metadata, manage security and tune the ETL mappings for better performance.

Integrate Warehouse Builder with OBI EE.

Explain the Warehouse Builder architecture and configuration.

Retrieve data from different types of sources, including flat files or relational schemas.

Use the different transformation operators to design an ETL task.

#### Please Note:

This course serves as the prerequisite for the 2-day instructor-led course, Data Integration and ETL with Oracle Warehouse Builder: Part 2. The Part 2 course covers advanced Warehouse Builder functionality, including slowly changing dimension loading, heterogeneous connectivity, fast bulk data loads, changing data capture and real-time data integration.

#### **Audience**

Business Intelligence Developer Data Warehouse Administrator Data Warehouse Analyst Data Warehouse Developer Developer Support Engineer

# **Related Training**

### Required Prerequisites

Experience in basic use of Oracle RDBMS, including SQL DDL and DML, and PL/SQL;

# Suggested Prerequisites

Introduction to Business Intelligence Products (eStudy)

Oracle BI Warehouse Builder 11g R2: Getting Started (OBE)

Oracle Database 11g: Data Warehousing Fundamentals

**Course Objectives** 

Define a process flow for a set of simple mappings

Use OWB tools to deploy tables, mappings, and related objects

Load tables and view the resulting data

Use the Mapping Debugger to debug mappings

Apply performance enhancement methods in the mappings

Backup the OWB Projects using the MDL Export/Import and create snapshots to manage metadata changes

Report on the ETL Jobs using the Repository Browser

Describe the OBI EE integration

Use OWB to define, deploy, and execute basic source to relational target ETL programs

Describe the Name and Address cleansing and Match-merging

Define metadata representing flat file and relational sources, and relational table targets

Create simple mappings from flat file and relational sources to relational targets

Explain the use of different Mapping Editor operators

#### **Course Topics**

# Installing and Setting Up the Warehouse Builder Environment

What Is Oracle Warehouse Builder?
Basic Process Flow of Design and Deployment
Oracle Warehouse Builder Licensing and Connectivity Options
Installing Oracle Warehouse Builder 11.2
OWBSYS Schema
Using OWB 11.2 with Database 10g R2

Using the Repository Assistant to Manage Workspaces

Supported operating systems (OS), sources, targets, and optional components

#### **Getting Started with Warehouse Builder**

Logging In to OWB Design Center Overview of the Design Center OWB Projects Overview of Objects within a Project Overview of Objects within an Oracle Module

Organizing Metadata Using Foldering

Locations Navigator and Globals Navigator panels

Setting Projects Preferences: Recent Logons

#### **Understanding the Warehouse Builder Architecture**

Warehouse Builder Development Cycle

Overview of the Architecture for Design, Deployment, Execution

Overview of Configurations, Control Centers, and Locations

Creating Target Schemas

Registering DB User as an OWB User

Roles and Privileges of Warehouse Builder Users

Registering an Oracle Workflow User

# **Defining Source Metadata**

Data warehouse implementation: Typical steps

Difference Between Obtaining Relational and Flat File Source Metadata

Creating Flat File Module

Sampling Simple Delimited File

Sampling Multi-record Flat File

Creating an Oracle Module

Selecting the Tables for Import

### **Defining ETL Mappings for Staging Data**

Purpose of a Staging Area

**Define OWB Mappings** 

Mapping Editor Interface: Grouping, Ungrouping, and Spotlighting

Creating External Tables

Create and Bind process

Levels of Synchronizing Changes

Using the Automapper in the Mapping Editor

Set loading type and target load ordering

### **Using the Data Transformation Operators**

Component Palette

Using a Joiner

Lookup Operator: Handling Multiple Match Rows

Using the Subquery Filter Operator

Using the Set, Sequence, and Splitter Operators

Pivot and Unpivot Operators

Using the Aggregator, Constant, Transformation, and Pre/Post Mapping Operators

Deploying and Executing in Projects Navigator Panel

# **Cleansing and Match-Merging Name and Address Data**

Integrating Data Quality into ETL

Name and Address Data Cleansing

Name and Address Server

Name and Address Software Providers

Settings in the Name and Address Operator

Reviewing a Name and Address Mapping

Consolidating Data Using the Match Merge Operator

Using the Match Merge Operator in a Mapping

# **Using Process Flows**

**Process Flow Concepts** 

Creating a Process Flow Module, a Process Flow Package and a Process Flow

Types of Activities: Fork, And, Mapping, End Activity

Creating Transitions Between Activities

Some More Activities: Manual, SQLPLUS, Email

Generating the Process Flow Package

### **Deploying and Reporting on ETL Jobs**

Logical Versus Physical Implementation

**Setting Object Configuration** 

**Deployment Concepts** 

Invoking the Control Center Manager

**Deploy Options and Preferences** 

Repository Browser

Starting OWB Browser Listener and the Repository Browser

Browsing Design Center and Control Center Reports

### **Using the Mapping Debugger**

Overview of the Mapping Debugger

Initializing a Mapping Debugging Session

Preparing the testing environment and test data

Setting breakpoints and watch points

Evaluating the flow of data to detect mapping errors

### **Enhancing ETL Performance**

Performance Tuning at Various Levels

Performance-Related Parameters in ETL Design

Configuring Mappings for Operating Modes, DML Error Logging, Commit Control, and Default Audit Levels

Enabling Partition Exchange Loading (PEL) for Targets

Performance-Related Parameters in Schema Design

Configuring Indexes, Partitions, Constraints

**Enabling Parallelism and Parallel DML** 

Setting Tablespace Properties and Gathering Schema Statistics

#### Managing Backups, Development Changes, and Security

Overview of Metadata Loader Utilities (MDL)

Managing Metadata Changes by Using Snapshots

Using Change Manager

Version Management of Design Objects

**Graphical UI for Security Management** 

**Object-Level Security** 

**Setting Security Parameters** 

### Integrating with Oracle Business Intelligence Enterprise Edition (OBI EE)

Business Justification: Tools Integration

Integrating with OBI EE and OBI SE

Transferring BI Metadata to OBI EE Server

Setting Up the UDML File Location

Deriving the BI Metadata (OBI EE)

Deploying the BI Module

Converting the UDML File for OBI EE

### Oracle BI Admin and Answers Tool

# **Appendix B: Creating Experts**

Harnessing OWB Power and Complexity for New Users

OWB "Experts": Directed Guidance and Knowledge Management

Creating an Expert Starting an Expert

Creating Your Own Custom Dialog

Scenario: ROLAP to MOLAP in Five Easy Steps Scenario: Expert for Creating External Table

# Appendix C: Using Diagnosis and Debugging Techniques

Collecting Information Before Contacting Oracle Support

Sequence Used by Oracle Support Representatives to Process Calls

Activating Debugging and Logging for Full Java Debug Trace

**Activating Tracing** 

Using the Service\_Doctor.sql Script

Troubleshooting and Diagnosing Errors in Control Center Agent (CCA)

Run-Time Views and Utilities

Online Warehouse Builder Resources