

Oracle BI 11g R1: Create Analyses and Dashboards Self-Study Course

Duration: 2 Days

What you will learn

This course provides step-by-step instructions for creating Oracle BI analyses and dashboards in business intelligence applications. You'll begin by building basic analyses to include in dashboards, with more complexity as the course progresses. Learn To: Build analyses and dashboards. Build and use views and graphs in analyses. Create and modify Oracle BI dashboards. Include pivot tables and graphs on the dashboards. Use the BI Composer to create and edit analyses. Benefits to You Transform your organization's data into intelligence for improved decision making. Provide time-critical, relevant and accurate insights. Become more efficient at modifying analyses and dashboards. Through hands-on exercises, you'll deep dive into concepts with expert Oracle instructors. Choose from a variety of learning formats to match your learning style and your schedule.

Course Objectives

Build and use views and charts in analyses

Create and modify Interactive Dashboards

Create and modify Oracle Business Intelligence analyses using Analyses Editor

Use BI Composer

Use hierarchical columns in analyses and views

Course Topics

Introduction to Oracle Business Intelligence Enterprise Edition

Introduction to Oracle BI

Architecture overview

Working with Oracle Business Intelligence Analyses

Introduction to Oracle BI Analysis Editor

Oracle BI column types
Working with analyses in Oracle BI
Using advanced formatting

Administering the Presentation Catalog

Maintaining the Oracle BI Presentation Catalog in the Catalog page
Oracle BI and catalog security overview
Managing security using roles
Understanding security inheritance
Setting object permissions
Setting system privileges
Archiving catalog items

Limiting and Grouping Data in Analyses

Introduction to filters and selections
Creating, editing, and grouping filters
Adding prompts to analyses
Dynamic filtering
Using saved analyses as filters
Creating groups
Creating calculated items
Creating selection steps

Oracle Business Intelligence Analyses: Advanced Features

Setting analysis properties
Combining analysis criteria by using set operations
Executing direct database analyses
Editing logical SQL generated by an analysis
Creating a link to a saved analysis
Creating an Excel Web Query file

Working with Views and Graphs in Analyses

Introduction to views, graphs, and editors
Working with views in Compound Layouts
Creating and editing graphs
Linking master-detail views
Performing common view tasks

Visualizing Data: Gauges, Maps, and Mobile

Introduction to Gauge views
Working with Gauge views
Introduction to Map views and their components
Creating and editing Map views
Introduction to Oracle Business Intelligence Mobile
Working with and searching content in BI Mobile

Measuring Results with Key Performance Indicators

Introduction to KPIs
Creating KPIs, setting trending, dimensionality, and thresholds
Introduction to KPI Watchlists
Creating a KPI Watchlist
Changing Dimensionality for a KPI Watchlist event

Showing Results With Pivot Tables

- Introduction to pivot tables
- Creating, arranging, and formatting a pivot table
- Using hierarchical columns
- Sorting in pivot tables
- Setting aggregation and using totals
- Showing an item's relative value
- Building calculations and displaying running sums

Creating Oracle Business Intelligence Dashboards

- Introduction to dashboards and dashboard pages
- Creating and editing dashboards
- Using the Dashboard Builder
- Exploring dashboard object properties and options
- Publishing dashboard pages
- Creating personal customizations and using other page options

Configuring Oracle Business Intelligence Dashboards

- Types of dashboard content
- Embedding content in dashboards

Creating Dashboard Prompts and Variables

- Overview of variables
- Introduction to dashboard prompts and prompt types
- Adding a named dashboard prompt to a dashboard
- Adding a hidden named dashboard prompt to a dashboard
- Creating additional prompt page and setting page preferences
- Variables and prompts
- Adding variable prompts to a dashboard
- Wiring dashboard prompts

Using Oracle Business Intelligence Delivers

- Introduction to Oracle BI Delivers
- Configuring delivery devices and adding delivery profiles
- Introduction to alerts
- Adding an Alert Section to a dashboard
- Overview of Agents
- Configuring an Agent
- Using Analysis and KPI conditions to deliver content with Agents
- Subscribing to an Agent

Integrating Analyses with MS Office

- Introduction to Oracle BI Office Add-in
- Working with Oracle BI content in Microsoft Office applications

Working with Oracle Business Intelligence Briefing Books

- Introduction to Oracle BI Briefing Books
- Adding content to Briefing Books
- Editing Briefing Books
- Downloading and viewing Briefing Books
- Adding a list of Briefing Books to a dashboard
- Using Briefing Books with Oracle BI Delivers