Oracle BigMachines Yellow Belt

Duration: 3.5 Days

What you will learn

Oracle BigMachines Yellow Belt provides learners with the basic skills and knowledge necessary to administer an Oracle BigMachines site. Admins will learn how to configure the application to meet simple use cases with both sales users and future administrators in mind. Exercises and demos throughout the course give learners hands on experience in the setup of an Oracle BigMachines site for an example company that requires common uses of the application.

The course begins with an overview of the Oracle BigMachines application, process and general administration topics. After establishing a base for administrating the system, the Yellow Belt covers the three main areas of administration; Configuration, Commerce and the Document Engine. Best practices and design considerations are given for each area of the application. At the end of the course, students will be able to build a basic configurator, customize the pre-installed commerce process and link it to a new Document Engine output.

Learn To:

Construct a basic configurator

Create a basic Document Engine output

Link a Document Engine output to a Commerce Layout

Audience

Business Analysts
Configuration Consultant
Configuration Implementer
Implementation Consultant
Project Manager
System Administrator
Technical Consultant

Related Training

Required Prerequisites

Familiarity with MS Word and Excel

Course Objectives

Customize the standard Commerce process

Create a basic Document Engine output

Link a Document Engine output to a Commerce Layout

Construct a basic configurator

General Admin
BigMachines Process Overview
User Side Overview
Administrator Overview
Frequently Used Admin Tools (File Manager, User Maintenance, Bulk Data Download)
Requirements Analysis
Parts/Item Administration
Bulk Data Upload
Data Tables

Configuration
Introduction to Configuration Product Hierarchy
Product Hierarchy
Configurable Attributes
Configuration Arrays
Configuration Flows
Configuration Flow Layout Editor
Configuration Rules
Configuration Settings

Commerce
Introduction to Commerce & Admin Navigation
Commerce Attributes
Layout Editor
Commerce Actions
Formula Management
Approval Sequences & Email Templates
Commerce Rules
Steps, Participant Profiles & Transition Rules

Document Engine
Introduction to Document Engine
Creating a New Document Engine
Previewing the Output
Dynamic Data
Use Case & Exercises
Migration Center

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