Oracle Procurement Cloud: Procurement Implementation Ed 3

Duration: 4 Days

What you will learn

This Oracle Procurement Cloud: Procurement Implementation ED1 training covers mandatory tasks that need to be performed once the system has been installed and provisioned for your use. Expert Oracle University instructors will help you explore common administration and configuration tasks through interactive instruction and demonstrations, as well as hands-on activities.

Learn To:

Navigate the application and the new setup manager.

Configure components for creating and maintaining Oracle Procurement Cloud.

Describe the Oracle Procurement Cloud security methodology.

Perform basic Procurement Cloud catalog content setup.

Set up business units for use in Procurement Cloud.

Perform required Oracle Procurement Cloud Purchasing configurations that support all Procurement Cloud applications.

Benefits to You

Ensure a smooth, rapid and successful implementation of Oracle Procurement Cloud. Better understand the application and configuration options so you can make improved decisions during your implementation. Optimize the set up so you can efficiently manage and improve your supplier negotiations, buying and collaboration.

Deep Dive into Foundational Topics

This course deep dives into foundational topics to help you develop a base level understanding of Oracle Fusion Procurement. You'll gain hands-on experience setting up various areas of the product.

Please Note

This course is not focused on end-user tasks, features or functions; however, it does provide a basic introduction to the features you're configuring. It's relevant to any customers using Fusion Applications through Release 11.1.11 and is appropriate for both Oracle Cloud and on-premises deployments. No hands on lab environment is available for the TOD course format.

This course includes a preview of Release 12 new features

Audience

Implementation Consultant

Course Objectives
Understand the relationship between Oracle Fusion Applications and Oracle ERP Cloud

Use basic navigation and describe principle features of Oracle Fusion Applications

Identify the key concepts of Oracle Fusion Procurement that determine a successful implementation

Use Oracle Setup and Maintenance to implement Oracle Fusion Procurement

Describe the Oracle Procurement Cloud security methodology

Use Oracle Procurement Cloud to perform functional (or transactional) tasks

Course Topics

Understand the Oracle Procurement life cycle
Understand the basic user interface features of Oracle Cloud Applications
Describe the key processes and concepts of Oracle Procurement Cloud
Understand the Oracle Procurement life cycle

Oracle Procurement Cloud
Explain the procurement product strategy
Identify Procurement deployment options
Describe the integration of the Oracle Procurement Cloud applications

Using Setup and Manitenance with the Procurement Cloud Offerings
Describe Oracle Procurement Cloudl Setup and Maintenance
Browse and configure Oracle Procurement Cloud offerings
Generate a list of setup tasks
Perform setup tasks to enter setup data
Maintain your implementation over time
Explain the different possible implementation methodologies

Common Application Configuration and Procurement
Understand the purpose of the common applications configurations
Identify the critical common applications configurations for Procurement
Understand the requirements for enterprise configuration

Secure Oracle Procurement
Understand the Procurement security methodology
View security details such as role definitions and the roles provisioned to users
 Determine the usefulness for your enterprise of the delivered security reference implementation
Determine the usefulness for your enterprise of Human Capital Management (HCM) security profiles and role provisionin
Identify the components of data security and tasks associated with these components

Assign Procurement users the functions of a procurement agent
Explore the Security Console to customize and extend the security reference implementation

Define Approval Management
Understand the approval management workflow
Set up approval management
Understand approval policy configuration
Describe steps for defining approval groups
Manage, edit, and deploy approval rules
Create approval rule conditions

Set Up the Procurement Common Functions
Identify common procurement tasks
Configure required common procurement tasks
Identify common purchasing tasks
Configure required common purchasing tasks

Define and Manage Suppliers
Explain purpose and use of Supplier Model within Fusion Procurement
List the benefits provided to suppliers by Fusion Supplier Portal
Explain the methods available for registering suppliers
Identify the job roles available to the supplier self service administrator to provision
Implement Supplier Model and Supplier Portal

Use Supplier Agreements
Differentiate between the different types of supplier agreements
Identify the use case for each type of supplier agreement
Create the different types of supplier agreements

Administer Procurement Catalogs
Identify Self Service Procurement setup tasks and profile options
Manage value sets and descriptive flexfields for information templates
Create, manage, and secure catalogs
Understand Supplier Content Map Sets
Create local and informational catalogs
Create and manage public shopping lists
Create and manage smart forms
Understand content zones

Manage Requisitions
Understand the basics of requisition management
Manage requisitions
Create and modify approved orders

Manage Purchase Orders
Understand the components and use of purchase orders
Create purchase orders
Maintain purchase orders
Understand setup options related to purchase orders

Use Self-Service Receiving
Understand where Self-Service Receiving fits in the procurement process

Identify the purpose of Self-Service Receiving
Create a self-service receipt

Set Up and Manage Supplier Qualification Management
Describe the purpose and functionality provided by Fusion Supplier Qualification Management
Configure questions, qualification areas, and models to support business objectives
Launch an initiative to create a questionnaire to gather qualification-related information
Perform necessary tasks to implement Supplier Qualification Management

Set Up and Manage Fusion Sourcing
Set up and manage Oracle Procurement Cloud Sourcing
Explain the purpose for Sourcing within the Procurement Cloud suite of products
Use the core functionality in Sourcing
Perform the necessary tasks to implement Oracle Procurement Cloud

Set Up and Manage Procurement Contracts
Explain the functionality and benefits of Procurement Contracts
Create contracts and set up the Terms and Conditions Library
Perform necessary tasks to implement Procurement Contracts

Procurement Cloud Integration
Identify the Procurement Cloud integration options
Use the Help Center to locate integration assets
Discuss an integration example