Oracle CPQ Cloud Yellow Belt Rel 2016 R1 Ed 1

Duration: 4 Days

What you will learn

The Oracle CPQ Cloud Yellow Belt course provides learners with the basic skills and knowledge necessary to administer an Oracle CPQ Cloud site. Admins will learn how to configure the application to meet simple use cases, keeping both sales users and future administrators in mind. Exercises and demos throughout the course give learners hands-on experience in the setup of an Oracle CPQ Cloud site for an example company that requires common uses of the application.

The course begins with an overview of the Oracle CPQ Cloud application, its process, and other general administration topics. After establishing a base for administrating the system, the course covers three main areas of administration: Configuration, Commerce, and the Document Designer. Best practices and design considerations are provided for each area of the application. At the end of the course, students will be able to build a basic Configurator, make functional changes to the Commerce process, and feed dynamic transaction data into a new Document Designer output.
Learn To:

Manage system data, files, and users with general administration tools

Construct a basic Configurator

Make functional changes to the Commerce process

Create a dynamic Document Designer output

Create an automated approval sequence

Create mobile Configuration and Commerce layouts

Audience
Configuration Consultant
Configuration Implementer
Implementation Consultant
Project Manager
System Administrator

Related Training

Suggested Prerequisites
Microsoft Excel/OpenOffice Calc

Course Objectives
Construct a basic Configurator while utilizing best practices

Implement functional changes to the standard Commerce process

Create a basic Document Designer output that utilizes dynamic data from transactions

Link a Document Designer output to the Commerce layout, thus completing the basic Oracle CPQ Cloud process

Create mobile Configuration and Commerce layouts that are optimized for a tablet experience

Describe the Oracle CPQ Cloud process as it relates to both sales users and administrators

Course Topics

Course Introduction
Oracle CPQ Cloud Process Overview
User-Side Overview

General Administration
Administrator Overview
Frequently Used Administration Tools (File Manager, User Maintenance, and Bulk Data Download)
Part/Item Master and Bulk Data Upload
Data Tables

Configuration
Introduction to Configuration
Product Hierarchy
Configurable Attributes and Arrays
Configuration Flows and the Layout Editor
Configuration Rules
Part-Attribute Associations
Configuration Settings

Commerce
Introduction to Commerce and Admin Navigation
Commerce Attributes
Commerce Layout Editor
Commerce Actions and Formula Management
Approval Sequences and Email Templates
Commerce Rules
Steps, Participant Profiles and Transition Rules

Document Designer
Introduction to the Document Designer
Creating a New Document Designer and Previewing the Output
Document Designer Editor
Layouts
Elements
Conditions and Loops

Mobile
Introduction to Mobile
Mobile Configuration
Mobile Commerce

Environments and Migration
Development, Test, and Production Environments
Migration Center